third party payment accelerator

Define and automatically inherit roles of companies within groups to speed up sales and finance processes within your Dynamics 365 system.

Microsoft | Dynamics 365

If you deal with complex and large customer groups across your supply chain, you may recognize these challenges:

"We deal with customer groups have various roles throughout the group within the sales cycle. It is an admin burden to search and define the roles throughout the process for each customer."

"The most common roles attributed to customers within a group are "order by", «deliver to», "invoice to" and "paid by». If we could automate these roles it would speed up sales and finance processes."

"Because of the large customer groups we deal with, the companies who we invoice and who pays the invoice are often different. If we get this wrong, it slows down our cashflow."

Why choose Prodware to support your sales and finance management needs in Microsoft Dynamics 365 Finance & Operations?

As a Microsoft partner, Prodware has developed and implemented Dynamics 365 and AX projects across Europe.
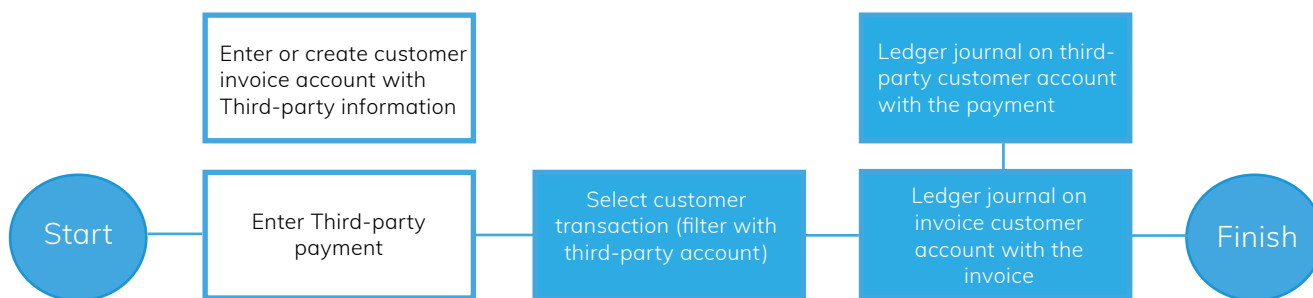
Our experienced R&D team work closely with our clients to develop additional functionalities that suit their customer management needs.

The Third Party Payment accelerator helps by boosting existing functionality of Dynamics 365 Finance and Operations by

- Allows users to enter the payment with the two different accounts (Paid By / Invoice to) on the ledger journal
- Complements GLN functionality included in the Wholesale and Distribution solution.

How the ledger process works

```
Enter or create customer          Ledger journal on third-
invoice account with              party customer account
Third-party information           with the payment

Start → Enter Third-party → Select customer → Ledger journal on → Finish
         payment            transaction (filter with   invoice customer
                            third-party account)        account with the
                                                        invoice
```

Speak to Prodware about getting your Microsoft Dynamics 365 Finance and Operations system fully aligned with your own commercial and sales process needs.

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Head Office: 45, quai de la Seine - 75019 Paris
+33 979 999 799 | www.prodwaregroup.com| letsinnovate@prodwaregroup.com

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