

Paris, February 2nd, 2022 - 6:00PM

**Success of the public tender offer
initiated by Phast Invest acting in concert
with Prodware's historical shareholders to buy Prodware shares**

February 7 to February 18th, 2022 - Re-opening of the Offer

Phast Invest, acting in concert with Mr. Philippe Bouaziz, Mr. François Richard, Mr. Alain Conrard, Mr. Stéphane Conrard and S&Audit (the « **Historical Shareholders** » and, together with Phast Invest, i.e. the « **Concert** »), are delighted about the success of the public tender offer initiated by Phast Invest in order to acquire Prodware shares (the « **Offer** »).

According to the result notice of January 31st, 2022 published by the AMF (www.amf-france.org), the number of ordinary shares that were tendered amount to 3 661 142, so that now the Concert holds a total of 6 646 481 shares¹, representing 85.78 % of the capital and 85.15 % of the total of the Prodware voting rights².

In accordance with its General Regulations, the AMF announced on February 1st, 2022 that the Offer will be reopened from February 7th to February 18th included.

The reopened Offer will allow shareholders who were unable to tender their shares to do so at the same price, i.e. €8.80 per share. It applies to all the existing ordinary shares of Prodware³ not held by the Concert, i.e. a maximum number of 804 314 Prodware ordinary shares.

Phast Invest's offer document ("note d'information") and Prodware's response document ("note d'information en réponse"), approved by the AMF on December 21, 2021 under reference numbers 21-539 and 21-540 respectively, as well as other information relating to these companies, are available on the AMF website (www.amf-france.org) and the Prodware website (www.prodwaregroup.com/investisseurs), and can also be obtained free of charge upon request from Prodware and Banque Degroof Petercam SA.

Stéphane Conrard, Deputy CEO of Prodware and President of Phast Invest:

« We would like to thank all the shareholders who have tendered their shares to the public offer initiated by Phast Invest and approved by Prodware's Board of Directors. Given the success of the offer, it will be reopened at the same price of €8.80 per share to allow those who could not participate to do so. »

¹ The total number of shares and Prodware voting rights held by the Concert do not include the 294 829 Prodware treasury shares as of January 28th, 2022.

² Based on capital comprised of 7 748 042 shares (of which 4 624 preference shares outstanding and 2 418 preference shares to be cancelled) representing 9 448 105 voting rights at the most, in accordance with the second paragraph of Article 223-11 of the General Regulations dated January 31, 2022.

³ Excluding the 294 829 Prodware treasury shares held by Prodware as of January 28th, 2022.

PRODWARE

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Warning:

This press release is intended for information purposes only and does not constitute a prospectus or any offer to sell or the solicitation of an offer to buy any Prodware securities.

Shareholders and other investors are strongly advised to read the Offer documents, which may contain important information about Phast Invest, Prodware and the Offer

The Offer is not open to the public in jurisdictions where it is subject to legal restrictions.

The publication, dissemination or distribution of this press release in certain countries may be subject to legal or regulatory restrictions. Consequently, persons located in countries where this press release is published, disseminated or distributed are required to enquire about and comply with such restrictions. Phast Invest and Prodware decline all responsibility in case of violation of these restrictions.

About Prodware

With 30 years of experience and know-how in IT innovation, we strive to provide value and expertise to our customers around the world. Whether we are implementing the most ambitious cloud strategies, developing AI-powered decision-making tools, or creating IoT applications, Prodware is always at the cutting edge of innovation.

Since its inception, Prodware has leveraged technological progress to help businesses prepare for the future by creating new economic models for the manufacturing, sales, distribution, finance, and business service industries.

For more information: <http://www.prodware-group.com>

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