



## Improve data, user and document management within your Microsoft Dynamics 365 system



If your organization would like to make changes to your Dynamics 365 for Finance and Operations system to get you started but don't want to invest time and money in configuration, you'll recognize these challenges:

"We would like to easily manage how the system handles multiple companies, so our team can differentiate at a glance, via the use of colors."

"User and role management can be confusing to set up and to align with rights and licence billing"

"An easy tool for data replication, exchange and import/export would help get started and streamline our ongoing processes"

### Why choose Prodware to enhance your user experience Dynamics 365 for Finance & Operations?

As a Microsoft partner, Prodware has developed and implemented Dynamics 365 and AX projects across Europe.

Our experienced R&D team work closely with our clients to develop additional functionalities that suit their document, user and data management needs.

### The Technical Starter accelerator boosts standard functionality to get you up and running.

Super users and consultants are looking for flexible customization which enables them to quickly personalize their users' experience. This starter kit contains multiple interface tools to manage data import/exports, data replication, document archives and user management.

#### Better data management to support your processes

- Tools to export and import data
- Replicate data and refine replication models
- Configure data structure
- Enrich the functionality of number sequences generation

#### Enhanced document management

- Attach and link documents to customers or vendors
- Archive documents in the standard process of Dynamics 365 quotations
- Record detailed information for further technical or functional analysis

#### A simpler user experience for improved adoption

- Use color segmentation and associate colors to companies
- Identify assigned roles and permissions
- Manage billing according to the license types of each user

Speak to Prodware about getting your Dynamics 365 system fully aligned with your own business needs.



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